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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 8th of April, 2011, I caused a copy of the following document:

RESPONSE OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO MOTION OF THE AD HOC GROUP OF LEHMAN
BROTHERS CREDITORS FOR ENTRY OF (I) AN ORDER
SCHEDULING A DISCLOSURE STATEMENT HEARING AND
APPROVING THE FORM AND MANNER OF NOTICE THEREOF
AND (II) AN ORDER APPROVING THE DISCLOSURE STATEMENT
FOR THE JOINT SUBSTANTIVELY CONSOLIDATING CHAPTER

11 PLAN FOR LEHMAN BROTHERS HOLDINGS INC. AND
CERTAIN OF ITS AFFILIATED DEBTORS,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, to be served upon the parties listed on Exhibit C attached hereto by United States Postal Service for delivery by first class mail, and to be served upon the parties listed on Exhibit D attached hereto by FedEx for next business day delivery.

/s/ Charmaine M. Thomas
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before
me this 11th day of April, 2011

/s/ Jason Hsu
Jason Hsu
Notary Public, State of New York
No. 01HS6212317
Qualified in New York County
Commission Expires Oct. 13, 2013

Exhibit A

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Exhibit B

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Exhibit D

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